

Patwell Consultants LLC
Rates for Common 2023 Personal and Freelance Income Tax Forms

| <u>Form Number</u> | <u>Form Description</u> | <u>Fee</u> |
|--------------------|--|----------------------------------|
| 1040 | Individual Income Tax Return | \$160.00 |
| 1040-C | Departing Alien Income Tax Return | \$175.00 |
| 1040 NR | Nonresident Alien Income Tax Return | \$210.00 |
| Sch A | Itemized Deductions | \$25.00 |
| Sch B | Interest and Ordinary Dividends | \$15.00 |
| Sch C | Profit/Loss from Sole Proprietorship | \$65.00 per business |
| Sch D | Capital Gains & Losses | \$60.00 |
| 8949 | Sales & dispositions of assets (First 3 pages included with Sch D) | \$15.00 Per Page |
| Sch E p.1 | Supplimentary Income (Rental Property) | \$65.00 Per Page |
| Sch E p.2 | Supplimentary Income (LLC or S-Corp) | \$25.00 Per Page |
| EIC | Earned Income Credit | \$20.00 |
| Sch H | Household Employment Taxes | \$20.00 |
| 2441 | Child and Dependent Care Expenses | \$15.00 |
| 2555 | Foreign Earned Income | \$20.00 |
| 1116 | Foreign Tax Credit | \$20.00 |
| 8938 | Statement of Specified Foreign Financial Assets | \$45.00 |
| FBAR | Foreign Bank and Financial Reporting | \$45.00 |
| 4562 | Depreciation & Amortization | \$25.00 |
| 4684 | Casualties and Thefts | \$10.00 |
| 8379 | Injured Spouse Allocation (incl state equivalent) | \$15.00 |
| 8829 | Home Office Deduction | \$20.00 (first year set up only) |
| 9465 | Installment Plan Request | \$25.00 |
| 1040-X* | Amended Income Tax Return* | \$55.00 |
| | State Income Tax Return (First State) | \$30.00 |
| | State Income Tax Return (Each addtl State) | \$40.00 |

Bookkeeping (Personal and Sole Prop.)

\$55 - \$65 per hour

No charge for first 30 minutes. Fixed monthly rates available

Bookkeeping includes time tallying up personal receipts for itemized deductions (charitable contributions, medical expenses, etc), as well as business expenses for sole-proprietorships (see business rate sheet for partnership and corporate bookkeeping rates).

Amended Returns For clients where Patwell did not file the original return, the amended 1040-X form fee is added to the cost of a new return. For existing clients, fees for any new forms required for the amended return will be added to the 1040-X form fee.

Patwell Consultants LLC
Rates for Common 2023 Business Tax Forms

| <u>Form Number</u> | <u>Form Description</u> | <u>Fee</u> |
|-----------------------------------|---|----------------------------------|
| 1120 | C Corp Income Tax Return | \$545.00 Includes 1 State |
| 1120S | S Corp Income Tax Return | \$515.00 Includes 1 State |
| 1065 | Return of Partnership Income | \$480.00 Includes 1 State |
| Sch K-1 | Shareholder's Share of Income, Deductions | \$10.00 Per Shareholder/Partner |
| Sch D | Capital Gains/Losses | \$65.00 |
| 4562 | Depreciation and Amortization | \$25.00 |
| 4684 | Casualties and Thefts | \$15.00 |
| 1120X/1165X* | Amended Return* | \$65.00 |
| State Return (First State) | | Included |
| | State Return (Each Addl State) | \$45.00 |

Bookkeeping

\$65 - \$85 Per Hour

No charge for first 30 minutes. Inquire about fixed montly rates.

***NOTE: Amended Returns - For clients where Patwell did not file the original return, the amended 1120X or 1065X form fee is added to the cost of a new return. For existing clients, fees for any new forms required for the amended return will be added to the 1120X or 1065X form fee.**